



Urvin: AI Investor Relations — Safe, Scaled, and Insightful

Urvin is a white-labeled AI assistant designed to modernize Investor Relations (IR) by transforming how companies manage investor inquiries and extract market intelligence.

The Challenge: IR teams waste significant time answering repetitive questions about earnings, guidance, and disclosures. This creates operational inefficiency, distracts senior IR staff, and fails to capture valuable investor sentiment signals.

The Solution: Urvin is an always-on, disclosure-grounded assistant embedded directly on the company's IR website. It instantly answers front-line investor questions using only approved documents (filings, earnings transcripts, presentations, FAQs), while meticulously logging all interactions for insight and auditability.

Key Value:

- **Increased Efficiency:** Reduces inbound IR calls and emails without needing additional headcount.
- **Actionable Intelligence:** Converts investor questions into structured market intelligence and sentiment data.
- **Enhanced Experience:** Improves the consistency and accessibility of information for investors.
- **Compliance-First:** Provides a board-safe, compliance-ready path for AI adoption.

Compliance and Control: Built specifically for regulated environments, Urvin ensures responses are strictly retrieval-based, sourced from approved content, fully logged, and auditable. Each company operates within a fully isolated tenant environment with customizable content guardrails.

Why Urvin Now: As AI becomes a standard expectation in 2026, Urvin offers a low-risk path to modernize investor relations, delivering immediate efficiency and valuable insight without experimentation or headline risk.

Urvin doesn't just answer investor questions, it reveals what investors are truly thinking.

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